



February 27, 2026

To,
BSE Limited,
The Manager
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Script Code : 530889
ISIN: INE061B01038
Symbol: ALKA

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Board of Directors of Alka India Limited (“the Company”) at their meeting held on **Friday, February 27, 2026**, *inter alia* considered and approved:

1. Acquisition of 100% stake in Mementos Foods Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Mementos Foods Limited (“**Mementos**”) by acquiring 85,00,000 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of Mementos and to issue and allot up to 2,55,00,000 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Mementos for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Mementos will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

ALKA INDIA LIMITED

Reg. Office: Gala No. D- 3/4/5, Hatkesh Udyog
Nagar-1, Off. Mira Bhayandar Road, GCC Road, Mira
Near Hatkesh Substation Thane - 401 107,
Maharashtra, India

Corporate Office: A-1115 Titanium
Business Park, Nr Makarba Underpass,
Jivraj Park, Ahmedabad- 380051, Gujarat,
India

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2. Acquisition of 100% stake in Satyarath Foods Private Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Satyarath Foods Private Limited (“**Satyarath**”) by acquiring 32,27,070 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of the Satyarath and to issue and allot up to 64,54,140 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Satyarath for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Satyarath will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure II**.

3. Acquisition of 100% stake in Kostub Foods Private Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Kostub Foods Private Limited (“**Kostub**”) by acquiring 61,33,250 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of the Kostub and to issue and allot up to 3,06,66,250 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Kostub for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Kostub will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure III**.



4. Acquisition of 100% stake in Neurich Nutrifooods Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Neurich Nutrifooods Limited (“**Neurich**”) by acquiring 89,00,791 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of Neurich and to issue and allot up to 4,45,03,955 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Neurich for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Neurich will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure IV**.

5. Acquisition of 100% stake in Phycus Nutrifooods Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Phycus Nutrifooods Limited (“**Phycus**”) by acquiring 98,00,791 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of Phycus and to issue and allot up to 4,90,03,955 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Phycus for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Phycus will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure V**.

6. Acquisition of 100% stake in Philimont Nutrifooods Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share



Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Philimont Nutrifooods Limited (“**Philimont**”) by acquiring 97,83,100 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of Philimont and to issue and allot up to 4,89,15,500 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Philimont for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Philimont will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure VI**.

7. Acquisition of 100% stake in Grefos International Private Limited:

In compliance with regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has entered into Share Purchase Agreement, dated 27th February, 2026, pursuant to approval of board of directors in its meeting held on February 27, 2026, for the acquisition of 100% in Grefos International Private Limited (“**Grefos**”) by acquiring 45,15,552 equity shares of face value of Rs. 10/- (Rupees ten only) from the shareholders of Grefos and to issue and allot up to 2,70,93,312 equity shares of face value of Re. 1/- (Rupee One only) each fully paid up (“**Equity Shares**”) on a preferential basis to shareholders of Grefos for consideration other than cash i.e. Swap of Equity Shares the said preferential allotment shall be subject to approval of regulatory/ statutory authorities and the members of the Company.

Further, pursuant to the above acquisition of shares, Grefos will become a wholly owned subsidiary of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure VII**.

The above information is for your information and dissemination.

Request you to kindly take the same on record.



Thanking you.

**Yours faithfully,
For Alka India Limited**

**Karnik Shasankan Pillai
Managing Director
DIN: 08529650**



ANNEXURE I

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
1.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Mementos Foods Limited (“Mementos”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of dealing and distribution of agro products and having its registered office at B1-1201, Westgate Business Bay, Near YMCA Club, S.G Highway, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 03/11/2017</p>
2.	<p>Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	<p>Yes, the promoter group of the company is interested in Mementos.</p> <p>Nature of Interest: Director and Shareholder of Mementos.</p> <p>Related Party Transaction: The said transaction does not fall within the purview of related party transaction as per the proviso to Regulation 2 (1) (zc) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the same has been acquired by issuance of specified securities on a preferential basis.</p>
3.	<p>Industry to which the entity being acquired belongs</p>	<p>Dealing and distribution of agro products</p>
4.	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</p>	<p>Mementos Foods Limited deals in various types of agro products and operates on the presence of a very strong and robust presence of dealers and distributors across the state of Gujarat. It is being acquired by of Alka India Limited as it successfully operates a value chain in the retail markets of Gujarat which can be a substantial asset for the acquiring company. The support that can be added by this acquisition outweighs the cost of the acquisition. The augmentation of revenue post-acquisition will place the company among the market leaders in its segment. The market of Cereals constantly remains in demand due to various demographic dynamics. Also, the prices of cereals have remained favorable for the stakeholders dealing in those specific commodities.</p>



5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <p>(1) Date of the approval of special resolution for preferential issue of equity shares.</p> <p>(2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.</p>
7.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 2,55,00,000 equity shares of Re. 1/- each proposed to be allotted against swap of 85,00,000 equity shares of Mementos to the allottees i.e. Mr. Patel Jatinbhai Ramanbhai, Mrs. Patel Vandanaben Hiteshkumar, Mrs. Rinkal J Patel, Mr. Bharatbhai Amichand Patel, Mr. Yogeshbhai Vasantbhai Patel, Mrs. Ritaben Yogeshkumar Patel and Mrs. Bhagavatiben Bharatbhai Patel</p>
8.	Cost of acquisition or the price at which the shares are acquired	Issue of 2,55,00,000 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	85,00,000 equity shares of Rs. 10/- each of Mementos would result in 100% stake in the capital of Mementos.

ANNEXURE II

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
1.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Satyarath Foods Private Limited (“Satyarath”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of Legumes and Pulses and having its registered office at B1-1201, Westgate Business Bay, Near YMCA Club, S.G Highway, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 04/08/2021</p>
2.	<p>Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	<p>Yes, the promoter group of the company is interested in Satyarath.</p> <p>Nature of Interest: Director and Shareholder of Satyarath.</p> <p>Related Party Transaction: The said transaction does not fall within the purview of related party transaction as per the proviso to Regulation 2 (1) (zc) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the same has been acquired by issuance of specified securities on a preferential basis.</p>
3.	<p>Industry to which the entity being acquired belongs</p>	<p>Legumes and Pulses</p>
4.	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</p>	<p>Satyarath Foods Private Limited has a marked presence in the markets of Gujarat in the specialized segment of Legumes and Pulses. In order to save time and energy to penetrate these markets in Gujarat, of Alka India Limited wishes to execute this acquisition in a planned manner and create value that handsomely contributes to the topline. Since of Alka India Limited’s management is already in this line of activity, they have been quick to understand the value created by the acquisition. Satyarath Foods Private Limited has been on the radar of many other companies in this segment which have wanted to acquire it.</p>
5.	<p>Brief details of any governmental or regulatory</p>	<p>Not Applicable</p>



	approvals required for the acquisition	
6.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <ul style="list-style-type: none"> (1) Date of the approval of special resolution for preferential issue of equity shares. (2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.
7.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 64,54,140 equity shares of Re. 1/- each proposed to be allotted against swap of 32,27,070 equity shares of Satyarath to the allottees i.e. Mr. Patel Jatinbhai Ramanbhai and Mrs. Patel Vandanaben Hiteshkumar.</p>
8.	Cost of acquisition or the price at which the shares are acquired	Issue of 64,54,140 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 60/- per equity share (other than cash)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	32,27,070 equity shares of Rs. 10/- each of Satyarath would result in 100% stake in the capital of Satyarath.

ANNEXURE III

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
1.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Kostub Foods Private Limited (“Kostub”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of Basmati Rice and having its registered office at B1-1201, Westgate Business Bay, Near YMCA Club, S.G Highway, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 04/08/2021</p>
2.	<p>Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	<p>Yes, the promoter group of the company is interested in Kostub.</p> <p>Nature of Interest: Director and Shareholder of Kostub.</p> <p>Related Party Transaction: The said transaction does not fall within the purview of related party transaction as per the proviso to Regulation 2 (1) (zc) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the same has been acquired by issuance of specified securities on a preferential basis.</p>
3.	<p>Industry to which the entity being acquired belongs</p>	<p>Basmati Rice</p>
4.	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</p>	<p>Kostub Foods Private Limited majorly deals in Basmati Rice which is in constant demand in the grain markets of Northern Gujarat. Through a careful understanding of the market, they have been able to create a network of more than 2000 dealers/distributors within a short span of time. Alka India Limited wishes to cash upon this distribution chain by acquiring the Company. They clearly understand that the acquisition will have them over the strong network of 2000 dealers/distributors which will in turn add to their revenue in a time bound manner.</p>
5.	<p>Brief details of any governmental or regulatory approvals required for the acquisition</p>	<p>Not Applicable</p>



6.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <ul style="list-style-type: none"> (1) Date of the approval of special resolution for preferential issue of equity shares. (2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.
7.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 3,06,66,250 equity shares of Re. 1/- each proposed to be allotted against swap of 61,33,250 equity shares of Kostub to the allottees i.e. Mr. Patel Jatinbhai Ramanbhai, Mrs. Patel Vandanaben Hiteshkumar and Mrs. Rinkal J Patel</p>
8.	Cost of acquisition or the price at which the shares are acquired	<p>Issue of 3,06,66,250 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)</p>
9.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>61,33,250 equity shares of Rs. 10/- each of Kostub would result in 100% stake in the capital of Kostub.</p>

ANNEXURE IV

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
1.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Neurich Nutrifooods Limited (“Neurich”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of Grains and having its registered office at A-1217, Titanium Business Park, B/h Divyabhaskar Press, Makarba, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 14/08/2021</p>
2.	Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition does not fall under the Related party Transaction.
3.	Industry to which the entity being acquired belongs	Grains
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Neurich Nutrifooods Limited majorly deals in Grains whose demand does not fluctuate much during the entire year. The lack of volatility makes it a stable product in the market and thereby adds consistency to the revenue generation. of Alka India Limited wishes to execute this acquisition in a planned manner and create value that handsomely contributes to the topline. Since Alka India Limited’s management is already in this line of activity, they have been quick to understand the value created by the acquisition. Neurich Nutrifooods Limited has been on the radar of many other companies in this segment which have wanted to acquire it.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The Acquisition will be completed within a period of 15 (fifteen) days from the later of:

		<p>(1) Date of the approval of special resolution for preferential issue of equity shares.</p> <p>(2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.</p>
7.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 4,45,03,955 equity shares of Re. 1/- each proposed to be allotted against swap of 89,00,791 equity shares of Neurich to the allottees i.e. Mrs. Manjulaben Bharatbhai Patel, Mrs. Pinjalben Vishalbhai Patel, Mr. Vishal Ishvarbhai Patel, Mr. Vikaskumar Ashokbhai Chaudhary, Mrs. Anita, Mr. Sohan Lal and Mr. Prem Shankar Joshi</p>
8.	Cost of acquisition or the price at which the shares are acquired	Issue of 4,45,03,955 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	89,00,791 equity shares of Rs. 10/- each of Neurich would result in 100% stake in the capital of Neurich.

ANNEXURE V

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
10.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Phycus Nutrifooods Limited (“Phycus”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of Beans and having its registered office at A-1217, Titanium Business Park, B/h Divyabhaskar Press, Makarba, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 16/08/2021</p>
11.	Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition does not fall under the Related party Transaction.
12.	Industry to which the entity being acquired belongs	Beans
13.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Phycus Nutrifooods Limited operates in the domain of various kinds of beans (Red Beans, Kidney Beans, Soyabeans, etc.) The management of Alka India Limited wishes to cash in on the distribution network which has been developed by the management of Phycus Nutrifooods Limited in Gujarat since its inception. The presence of this value chain makes it very easy for the management of Alka India Limited to expand its penetration in the state of Gujarat. Since Alka India Limited’s management is already in this line of activity, they have been quick to identify the value created by the acquisition. Phycus Nutrifooods Limited has been on the radar of many other companies in this segment which have wanted to acquire it.
14.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable



15.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <ul style="list-style-type: none"> (1) Date of the approval of special resolution for preferential issue of equity shares. (2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.
16.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 4,90,03,955 equity shares of Re. 1/- each proposed to be allotted against swap of 98,00,791 equity shares of Phycus to the allottees i.e. Mr. Patel Vinodbhai Ramabhai, Mr. Krunalkumar Kacharabhai Patel, Mrs. Anitaben Krunalbhair Patel, Mr. Patel Brijeshbhai Rameshbhai, Mr. Meet Ashishbhai Chaudhary, Mrs. Bhanuben Vinodbhai Patel and Mrs. Payalben Hiteshkumar Shah</p>
17.	Cost of acquisition or the price at which the shares are acquired	Issue of 4,90,03,955 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)
18.	Percentage of shareholding / control acquired and / or number of shares acquired	98,00,791 equity shares of Rs. 10/- each of Phycus would result in 100% stake in the capital of Phycus.



ANNEXURE VI

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
19.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Philimont Nutrifooods Limited (“Philimont”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of Peas and having its registered office at A-1217, Titanium Business Park, B/h Divyabhaskar Press, Makarba, Jivraj Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051.</p> <p>Date of Incorporation: 16/08/2021</p>
20.	Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition does not fall under the Related party Transaction.
21.	Industry to which the entity being acquired belongs	Peas
22.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Philimont Nutrifoood Limited operates in the domain of various kinds of peas (Green Peas, Black Eyed Peas Etc). The management of Alka India Limited wishes to cash in on the distribution network which has been developed by the management of Philimont Nutrifooods Limited in Gujarat since its inception. The presence of this value chain makes it very easy for the management of Alka India Limited to expand its penetration in the state of Gujarat. Since Alka India Limited’s management is already in this line of activity, they have been quick to identify the value created by the acquisition. Philimont Nutrifooods Limited has been on the radar of many other companies in this segment which have wanted to acquire it.
23.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable



24.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <ul style="list-style-type: none"> (1) Date of the approval of special resolution for preferential issue of equity shares. (2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.
25.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 4,89,15,500 equity shares of Re. 1/- each proposed to be allotted against swap of 97,83,100 equity shares of Philimont to the allottees i.e. Mr. Patel Sureshkumar R, Mr. Nayi Ajaykumar, Mrs. Tejalbaben Ajaykumar Nayi, Mr. Jasminkumar Laxmanbhai Patel, Mr. Meet Rajendrakumar Patel, Mr. Chiragkumar Parshottamdas Patel and Mr. Laxmanbhai Joitabhai Patel</p>
26.	Cost of acquisition or the price at which the shares are acquired	<p>Issue of 4,89,15,500 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)</p>
27.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>97,83,100 equity shares of Rs. 10/- each of Philimont would result in 100% stake in the capital of Philimont.</p>

ANNEXURE VII

Details as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Items for Disclosure	Description
28.	<p>Name of the target entity, details in brief such as size, turnover, etc.</p> <p>Brief background about the entity acquired in the terms of products/ line of business acquired, date of incorporation/ country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>Name: Grefos International Private Limited (“Grefos”)</p> <p>Details of Target Company:</p> <p>Nature of business: It is engaged in the business of agro-Products (mainly oilseeds) and having its registered office at Shop No.8,Third Floor, Pratham Square, Himatnagar, Sabarkantha, Himatnagar, Gujarat, India, 383001.</p> <p>Date of Incorporation: 28/01/2025</p>
29.	<p>Whether the acquisition would fall within the related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	<p>The acquisition does not fall under the Related party Transaction.</p>
30.	<p>Industry to which the entity being acquired belongs</p>	<p>Agro-Products (Oilseeds)</p>
31.	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</p>	<p>Philimont Nutrifoods Limited operates in the domain of various kinds of peas (Green Peas, Black Eyed Peas Etc). The management of Alka India Limited wishes to cash in on the distribution network which has been developed by the management of Philimont Nutrifoods Limited in Gujarat since its inception. The presence of this value chain makes it very easy for the management of Alka India Limited to expand its penetration in the state of Gujarat. Since Alka India Limited’s management is already in this line of activity, they have been quick to identify the value created by the acquisition. Philimont Nutrifoods Limited has been on the radar of many other companies in this segment which have wanted to acquire it.</p>
32.	<p>Brief details of any governmental or regulatory approvals required for the acquisition</p>	<p>Not Applicable</p>



33.	Indicative time period for completion of the acquisition	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of:</p> <ul style="list-style-type: none"> (1) Date of the approval of special resolution for preferential issue of equity shares. (2) Receipt of date of the in-principle approval/ permission required for allotment under the preferential issue form the stock exchange for issuance of the equity shares to the proposed allottees and necessary SEBI approval and other regulatory approvals as may be applicable.
34.	Consideration – whether cash consideration or share swap or any other form and details of the same	<p>Issue of shares for consideration other than cash i.e., Share swap:</p> <p>Issue of 2,70,93,312 equity shares of Re. 1/- each proposed to be allotted against swap of 45,15,552 equity shares of Grefos to the allottees i.e. Mr. Rajendrakumar Shankarbhai Patel and Mrs. Krishnaben Patel</p>
35.	Cost of acquisition or the price at which the shares are acquired	<p>Issue of 2,70,93,312 equity shares of Re. 1/- each proposed to be allotted at an issue price of Rs. 15/- per equity share (other than cash)</p>
36.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>45,15,552 equity shares of Rs. 10/- each of Grefos would result in 100% stake in the capital of Grefos.</p>