



Alka India Limited Loan Agreement

ALKA INDIA LIMITED

📍 Reg. Office: Gala No. D- 3/4/5, Hatkesh Udyog
Nagar-1, Off. Mira Bhayandar Road, GCC Road, Mira
Near Hatkesh Substation Thane - 401 107,
Maharashtra, India

📍 Corporate Office: A-1115 Titanium
Business Park, Nr Makarba Underpass,
Jivraj Park, Ahmedabad- 380051, Gujarat,
India

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February 27, 2026

To,
BSE Limited,
The Manager
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Script Code : 530889
ISIN: INE061B01038
Symbol: ALKA

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

We would like to inform that the Company has entered into a Loan Agreement dated 27-02-2026 with Promoter and Director regarding conversion of the amount which was brought by Mr. Jatinbhai Ramanbhai Patel in his capacity of Successful Resolution Applicant and which was considered as quasi equity by the board of directors in their meeting held on 30th May 2025. The same was agreed to be converted into equity shares of Re. 1 each at a price of Rs. 15 per equity share.

Please find the details attached herewith in accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A(5) and B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Please take the same for your records.

Thanking you,

Yours faithfully,

For Alka India Limited

Karnik Shasankan Pillai
Managing Director
DIN - 08529650



Loan Agreement entered into by the Promoter, Director and Friends & Relatives with the Company: -

S. No	Particulars	Details										
1	Names of the Parties to the agreements	1. Company – Alka India Limited (“Borrower”) and 2. Non-Executive Director of the Company Mr. Jatinbhai Ramanbhai Patel (“Lender”)										
2.	Purpose of entering into the agreement	To consider the upfront cash brought in by Successful Resolution Applicant, Mr. Jatinbhai Ramanbhai Patel, as quasi equity, on the terms to convert the same into equity shares of the company, subject to approval of shareholders in the Annual General Meeting										
3.	Size of the Agreement/Amount	Loan amount of Rs. 6,75,00,000.00 (Rupees Six Crores Seventy-Five Lakhs)										
3A.	Date of Receipt of Funds	<table border="0"> <tr> <td>Amount Received 02nd March, 2024</td> <td>Rs.20,00,000.00</td> </tr> <tr> <td>Amount Received 25th May, 2024</td> <td>Rs. 5,00,000.00</td> </tr> <tr> <td>Amount Received 17th September, 2024</td> <td>Rs.72,50,000.00</td> </tr> <tr> <td>Amount Received 13th February, 2025</td> <td>Rs. 6,27,50,000.00</td> </tr> <tr> <td>Total</td> <td>Rs. 7,25,00,000.00</td> </tr> </table> <p>Out of this amount, shares of Rs. 50,00,000 were issued on preferential basis pursuant to resolution passed by Board of Directors as on April 12, 2025.</p> <p>Hence, the remaining amount of Rs. 6,75,00,000 shall be considered as loan convertible into equity shares.</p>	Amount Received 02 nd March, 2024	Rs.20,00,000.00	Amount Received 25 th May, 2024	Rs. 5,00,000.00	Amount Received 17 th September, 2024	Rs.72,50,000.00	Amount Received 13 th February, 2025	Rs. 6,27,50,000.00	Total	Rs. 7,25,00,000.00
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Amount Received 13 th February, 2025	Rs. 6,27,50,000.00											
Total	Rs. 7,25,00,000.00											
4.	Shareholding in the entity with whom the agreement is executed	NIL										
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Preferential allotment of 4500000 equity shares Face value of Re.1/- +Premium of Rs.14/- total Value of Rs.15/- each share (against loan conversion)										
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	He is the Director holding 5.00%										



7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	The said transaction does not fall within the purview of related party transaction as per the proviso to Regulation 2 (1) (zc) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the same has been acquired by issuance of specified securities on a preferential basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Issue Price: Rs. 15/- Class of shares issued: Equity
9.	Any other disclosures related to such agreements,	Not applicable
10.	Extent and Nature of impact on management or control of the listed entity	Not applicable
11.	Details of termination or amendment of agreement	Not applicable

For Alka India Limited

Karnik Shasankan Pillai
Managing Director
DIN - 08529650