

**COMPLIANCE CERTIFICATE**

**[Pursuant to Regulation 163(2) of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018]**

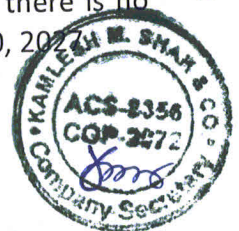
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for “In-principal approval” prior to issue and allotment of 23,66,37,112 Equity shares of Re. 1/- each on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, KAMLESHBHAI MAHENDRABHAI SHAH, Practicing Company Secretary, having Membership Number A-8356, Proprietor of M/s. Kamlesh M Shah and Company, a firm of Practicing Company Secretaries, Registered with The Institute of Company Secretaries of India vide Firm Registration Number: 2072, holding Peer Review Certificate Number 6438/2025 valid up to 28/02/2030, have verified the relevant records and documents of **ALKA INDIA LIMITED** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Except Mr. Jatinbhai Patel, Mrs. Vandanaaben Patel and Mrs. Rinkal J Patel, no allottee holds any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from February 20, 2026 till January 20, 2027.



d) The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Client Id	Pre-preferential holding	Lock-in details		Pledge d with	Pledge end date
				From	To		
Patel Jatinbhai Ramanbhai*	IN304295	30706784	50000	20-02-2026	20-01-2027	-	-
Patel Vandanaben Hiteshkumar*	IN304295	53441585	650000	20-02-2026	20-01-2027		
Rinkal J Patel*	IN304295	53441421	250000	20-02-2026	20-01-2027		
Bharatbhai Amichand Patel	IN303719	11830774	0				
Yogeshbhai Vasantbhai Patel	IN304300	10004714	0				
Ritaben Yogeshkumar Patel	IN300513	90720127	0				
Bhagavatiben Bharatbhai Patel	IN300513	90696034	0				
Manjulaben Bharatbhai Patel	IN303868	10002413	0				
Pinjalben Vishalbhai Patel	IN300513	94913370	0				
Vishal Ishvarbhai Patel	IN300513	91037113	0				



Vikaskumar Ashokbhai Chaudhary	IN303868	1000224 3	0				
Anita	IN303868	1000237 6	0				
Sohan Lal	IN303868	1000232 5	0				
Prem Shankar Joshi	IN303868	1000236 8	0				
Patel Vinodbhai Ramabhai	IN303868	1000251 0	0				
Krunalkumar Kacharabhai Patel	IN300513	9519395 2	0				
Anitaben Krunalbhai Patel	IN300513	9519367 8	0				
Patel Brijeshbhai Rameshbhai	IN303868	1000248 9	0				
Meet Ashishbhai Chaudhary	IN300513	9519315 3	0				
Bhanuben Vinodbhai Patel	IN300513	9491267 4	0				
Payalben Hiteshkumar Shah	IN300513	8395371 4	0				
Patel Sureshkumar R	IN303868	1000242 1	0				
Nayi Ajaykumar	IN300214	6834763 8	0				
Tejalbaben Ajaykumar Nayi	IN300214	6835083 4	0				
Jasminkumar Laxmanbhai Patel	IN301862	1012996 0	0				



Meet Rajendrakumar Patel	IN300513	95194732	0				
Chiragkumar Parshottamdas Patel	IN300513	94914258	0				
Laxmanbhai Joitabhai Patel	IN300513	14044959	0				
Rajendrakumar S Patel	12070200	00863548	0				
Krishnaben Rajendrakumar Patel	12070200	01785961	0				

**Note: Pursuant to Capital Reduction of the shares along with preferential issue to promoters of the company vide trading approval granted by Bombay stock exchange dated January 23, 2026, 90 % of the total shareholding of the company which is held by promoter and promoter group is already under lock-in for a period of one year from the date of trading approval i.e., till January 20, 2027. Rest 5% held by promoter and promoter group is free from lock-in as per regulation 167(4) of SEBI (ICDR) Regulations, 2018 which states that, the lock in provision does not apply to the extent of 10% of the entire shareholding in order to achieve the minimum public shareholding**

- e) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- f) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities, and no statutory authority has restrained the company from issuing these proposed securities.
- g) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”



- h) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., FY 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

FOR KAMLESH M SHAH AND COMPANY  
Practicing Company Secretaries,



(Kamlesh. M. Shah)

Proprietor

ACS: 8356, COP: 2072

Peer Review Certificate No. 6438/2025

Valid up to: 28/02/2030.



UDIN: A008356G004005580

Date: 27<sup>th</sup> February 2026

Place: Ahmedabad.

UDIN generation  
From: donotreply11@icsi.edu  
To: kshahcs@yahoo.co.in  
Date: Friday, 27 February 2026 at 11:43 am IST

## Message Body

# UDIN GENERATED SUCCESSFULLY

Membership Number	A8356
UDIN Number	A008356G004005580
Name of the Company	ALKA INDIA LIMITED
CIN Number	L99999MH1993PLC168521
Financial Year	2025-26
Document Type(Other Attest Functions)	A CERTIFICATE FOR COMPLIANCE Pursuant to Regulation 163(2) of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
Document Description	
Date of signing documents	27/02/2026



**FOR, KAMLESH M. SHAH & CO.  
COMPANY SECRETARIES**

*Kamlesh M. Shah*  
**(KAMLESH M. SHAH)  
PROPRIETOR**